

United States Bankruptcy Court
Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Japan Loans Opportunities B.V.

Deutsche Bank AG, London Branch

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 14795

Japan Loans Opportunities B.V.
Jan van Goyenkade 8
1075HP, Amsterdam
The Netherlands
Attn: Dawn Chuma

Amount of Claim: \$71,444,505.27

Date Claim Filed: September 17, 2009


Phone:

Last Four Digits of Acct. #: _____

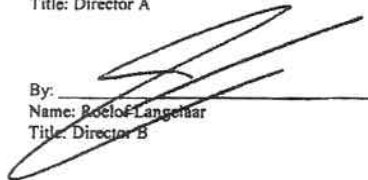
Last Four Digits of Acct. #: 1547

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Japan Loans Opportunities B.V.

By: 
Name: Dawn Chuma
Title: Director A

Date: 14 March 2011

By: 
Name: Roelof Langelaar
Title: Director B

Date: March 14, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM 14795 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on _____.

Deutsche Bank AG, London Branch	Japan Loans Opportunities B.V.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Deutsche Bank AG, London Branch c/o Deutsch Bank Securities Inc. 60 Wall Street New York, NY 10005 Attn: Matthew Weinstein Email: matthew.weinstein@db.com	Japan Loans Opportunities B.V. Jan van Goyenkade 8 1075HP, Amsterdam The Netherlands Attn: Dawn Chuma

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern
District of New York ("Bankruptcy Court")

TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)


For value received, the adequacy and sufficiency of which are hereby acknowledged, **Deutsche Bank AG, London Branch** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to the **Japan Loans Opportunities B.V.** (the "Assignee"), pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, all right, title and interest in and to the allowed claims of Assignor against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$71,444,505.27 (which includes principal amount of \$71,384,918.69 plus outstanding accrued interest in the amount of \$59,586.58) and docketed **Claim No. 14795** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

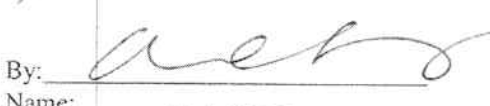
Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 9th day of March, 2011

ASSIGNOR:

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: Christopher Wong
Title: Director

By: 
Name: Maria Chang
Title: Director

ASSIGNEE:

JAPAN LOANS OPPORTUNITIES B.V.

By: _____
Name: _____
Title: Director A

By: _____
Name: Roelof Langelaar
Title: Director B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern
District of New York ("Bankruptcy Court")

TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 4th day of March, 2011

ASSIGNOR:

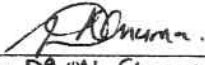
DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

ASSIGNEE:

JAPAN LOANS OPPORTUNITIES B.V.

By: 
Name: **DAWN CHERNIA**
Title: Director A

By: _____
Name: Roelof Langelaar
Title: Director B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern
District of New York ("Bankruptcy Court")

TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (JMP) (Jointly Administered)

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 9th day of March, 2011

ASSIGNOR:

DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

ASSIGNEE:

JAPAN LOANS OPPORTUNITIES B.V.

By: _____
Name: _____
Title: Director A

By: 
Name: Roelof Langelaar
Title: Director B